

General information about company

Scrip code*	524654
NSE Symbol*	NATCAPSUQ
MSEI Symbol*	NOTLISTED
ISIN*	INE936B01015
Name of company	NATURAL CAPSULES LIMITED
Type of company	Main Board
Class of security	Equity
Date of start of financial year	01-04-2025
Date of end of financial year	31-03-2026
Date of board meeting when results were approved	13-02-2026
Date on which prior intimation of the meeting for considering financial results was informed to the exchange	04-02-2026
Description of presentation currency	INR
Level of rounding	Lakhs
Reporting Type	Quarterly
Reporting Quarter	Third quarter
Nature of report standalone or consolidated	Consolidated
Whether results are audited or unaudited for the quarter ended	Unaudited
Whether results are audited or unaudited for the Year to date for current period ended/year ended	Unaudited
Segment Reporting	Multi segment
Description of single segment	
Start date and time of board meeting	13-02-2026 15:20
End date and time of board meeting	13-02-2026 16:50
Whether cash flow statement is applicable on company	

Type of cash flow statement	
Declaration of unmodified opinion or statement on impact of audit qualification	Not applicable

Financial Results – Ind-AS

Particulars	3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)	
Date of start of reporting period	01-10-2025	01-04-2025	
Date of end of reporting period	31-12-2025	31-12-2025	
Whether results are audited or unaudited	Unaudited	Unaudited	
Nature of report standalone or consolidated	Consolidated	Consolidated	
Part I	Blue color marked fields are non-mandatory. For Consolidated Results, if the company has no figures for 3 months / 6 months ended, in such case zero shall be inserted in the said column.		
1	Income		
	Revenue from operations	3774.56	12875.13
	Other income	44.79	96.77
	Total income	3819.35	12971.9
2	Expenses		
(a)	Cost of materials consumed	2534.45	7376.09
(b)	Purchases of stock-in-trade	0	0
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	-637.21	-689.62
(d)	Employee benefit expense	572.53	1665.01
(e)	Finance costs	284.55	805.89
(f)	Depreciation, depletion and amortisation expense	436.16	1286.21
(g)	Other Expenses		
1	Other Expenses	1537.31	4812.69
	Total other expenses	1537.31	4812.69

	Total expenses	4727.79	15256.27
3	Total profit before exceptional items and tax	-908.44	-2284.37
4	Exceptional items	0	0
5	Total profit before tax	-908.44	-2284.37
6	Tax expense		
7	Current tax	0.38	176.27
8	Deferred tax	-197.1	-491.98
9	Total tax expenses	-196.72	-315.71
10	Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement	0	0
11	Net Profit Loss for the period from continuing operations	-711.72	-1968.66
12	Profit (loss) from discontinued operations before tax	0	0
13	Tax expense of discontinued operations	0	0
14	Net profit (loss) from discontinued operation after tax	0	0
15	Share of profit (loss) of associates and joint ventures accounted for using equity method	0	0
16	Total profit (loss) for period	-711.72	-1968.66
17	<u>Other comprehensive income net of taxes</u>	0	0
18	Total Comprehensive Income for the period	-711.72	-1968.66
19	Total profit or loss, attributable to		
	Profit or loss, attributable to owners of parent	0	0
	Total profit or loss, attributable to non-controlling interests	0	0
20	Total Comprehensive income for the period attributable to		
	Comprehensive income for the period attributable to owners of parent	0	0
	Total comprehensive income for the period attributable to owners of parent non-controlling interests	0	0

21	Details of equity share capital			
	Paid-up equity share capital	1034.12	1034.12	
	Face value of equity share capital	10	10	
22	Reserves excluding revaluation reserve			
23	Earnings per share			
i	Earnings per equity share for continuing operations			
	Basic earnings (loss) per share from continuing operations	-6.88	-19.04	
	Diluted earnings (loss) per share from continuing operations	-6.85	-18.95	
ii	Earnings per equity share for discontinued operations			
	Basic earnings (loss) per share from discontinued operations	0	0	
	Diluted earnings (loss) per share from discontinued operations	0	0	
iii	Earnings per equity share (for continuing and discontinued operations)			
	Basic earnings (loss) per share from continuing and discontinued operations	-6.88	-19.04	
	Diluted earnings (loss) per share from continuing and discontinued operations	-6.85	-18.95	
24	Debt equity ratio			Textual Information(1)
25	Debt service coverage ratio			Textual Information(2)
26	Interest service coverage ratio			Textual Information(3)
27	Disclosure of notes on financial results	Textual Information(4)		

Format for Reporting Segmenet wise Revenue, Results and Capital Employed along with the company results

Particulars		3 months/ 6 month ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
	Date of start of reporting period	01-10-2025	01-04-2025
	Date of end of reporting period	31-12-2025	31-12-2025
	Whether results are audited or unaudited	Unaudited	Unaudited
	Nature of report standalone or consolidated	Consolidated	Consolidated
1	Segment Revenue (Income)		
	(net sale/income from each segment should be disclosed)		
1	Capsules	3414.64	12296.95
2	API	359.92	578.19
3	Unallocated	0	0
4	Others	0	0
	Total Segment Revenue	3774.56	12875.14
	Less: Inter segment revenue		
	Revenue from operations	3774.56	12875.14
2	Segment Result		
	Profit (+) / Loss (-) before tax and interest from each segment		
1	Capsules	191.27	1189.77
2	API	-640.27	-2198.27
3	Unallocated	0	0
4	Others	0	0
	Total Profit before tax	-449	-1008.5
	i. Finance cost	467.43	1299.76

	ii. Other Unallocable Expenditure net off Unallocable income	-7.99	-23.89
	Profit before tax	-908.44	-2284.37
3	(Segment Asset - Segment Liabilities)		
	Segment Asset		
1	Capsules	18102.06	18102.06
2	API	23609.03	23609.03
3	Unallocated	0	0
4	Others	1.85	1.85
	Total Segment Asset	41712.94	41712.94
	Un-allocable Assets	0	0
	Net Segment Asset	41712.94	41712.94
4	Segment Liabilities		
	Segment Liabilities		
1	Capsules	5060.32	5060.32
2	API	1496.36	1496.36
3	Unallocated	0	0
4	Others	0.85	0.85
	Total Segment Liabilities	6557.53	6557.53
	Un-allocable Liabilities	0	0
	Net Segment Liabilities	6557.53	6557.53
	Disclosure of notes on segments		

Other Comprehensive Income

Date of start of reporting period		01-10-2025	01-04-2025
Date of end of reporting period		31-12-2025	31-12-2025
Whether results are audited or unaudited		Unaudited	Unaudited
Nature of report standalone or consolidated		Consolidated	Consolidated
	Other comprehensive income [Abstract]		
1	Amount of items that will not be reclassified to profit and loss		
	Total Amount of items that will not be reclassified to profit and loss		
2	Income tax relating to items that will not be reclassified to profit or loss		
3	Amount of items that will be reclassified to profit and loss		
	Total Amount of items that will be reclassified to profit and loss		
4	Income tax relating to items that will be reclassified to profit or loss		
5	Total Other comprehensive income		

